

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 28, 2005

REGISTRATION NO.: 24719
BONDS ISSUED BY: City of Lake Ozark
AMOUNT OF ISSUE: \$2,500,000.00
DATE OF ISSUE: March 1, 2005
PURPOSE OF BONDS: Providing a portion of the funds to pay the cost of constructing certain improvements (Osage National Neighborhood Improvement District Project)

COUNTY: of Miller
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 75,000.00	03/01/2007 *
	80,000.00	03/01/2008 *
	85,000.00	03/01/2009 *
	90,000.00	03/01/2010 *
	95,000.00	03/01/2011 *
5.600%	425,000.00	03/01/2011
	100,000.00	03/01/2012 *
	105,000.00	03/01/2013 *
	110,000.00	03/01/2014 *
	115,000.00	03/01/2015 *
	125,000.00	03/01/2016 *
	130,000.00	03/01/2017 *
5.600%	685,000.00	03/01/2017
	140,000.00	03/01/2018 *
	150,000.00	03/01/2019 *
	155,000.00	03/01/2020 *
	165,000.00	03/01/2021 *
	175,000.00	03/01/2022 *
	190,000.00	03/01/2023 *
	200,000.00	03/01/2024 *
	215,000.00	03/01/2025 *
6.100%	1,390,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2015 at par. City may partially redeem portions of bonds maturing on March 1, 2011 with any proceeds received from sale of lot in District.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Stinson Morrison Hecker LLP, Overland Park, Kansas

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$2,468,750.00

INTEREST RATE: 6.0858%

ASSESSED VALUATION: \$46,393,231

INDEBTEDNESS: (Including this issue) \$2,701,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable